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SUPPLEMENTARY STATEMENT BY THE SUPERVISORY BOARD

of

Addiko Bank AG

on the

voluntary public takeover offer aimed to acquire control

by

Raiffeisen Bank International AG

pursuant to Section 25a of the Austrian Takeover Act (*Übernahmegesetz - ÜbG*)

1. INTRODUCTION

On 8 April 2026, Raiffeisen Bank International AG with its registered office in Vienna and business address at Am Stadtpark 9, 1030 Vienna, Austria, registered in the Commercial Register of the Vienna Commercial Court under FN 122119 m (“**RBI**” or the "**Bidder**"), announced the intention to make a voluntary public takeover offer aimed to acquire control in accordance with Section 25a of the Austrian Takeover Act (*Übernahmegesetz* – "**ÜbG**") to all shareholders of Addiko Bank AG with corporate seat in Vienna and business address at Canetti Tower, Canettistraße 5/OG 12, 1100 Vienna, Austria, registered with the companies' register of the Commercial Court Vienna under FN 350921 k ("**Addiko**" or the "**Target Company**") for the acquisition of all shares except for treasury shares of Addiko and shares already held by the Bidder (ISIN AT000ADDIKO0) ("**RBI Offer**"). The offer document in relation to the RBI Offer was published on 14 May 2026 ("**Offer Document**"). The offer price is EUR 26.50 per Offer Share *cum* dividend for the financial year 2025 plus a possible contractual additional payment obligation ("**RBI Offer Price**").

On 27 May 2026, the Management Board and the Supervisory Board of the Target Company published their statements on the RBI Offer in accordance with Section 14 ÜbG (the "**Management Board Statement**" and the "**Supervisory Board Statement**").

On 13 May 2026, Nova Ljubljanska banka d.d. with corporate seat in Ljubljana and business address at Trg republike 2, 1000 Ljubljana, Slovenia, registered with the Slovenian company register (PRS) under number 5860571000 ("**NLB**"), published a voluntary public takeover offer aimed to acquire control in accordance with Section 25a of the Austrian Takeover Act (*Übernahmegesetz* – "**ÜbG**") to all shareholders of Addiko for the acquisition of all no-par value bearer shares (including treasury shares) of Addiko ("**NLB Offer**"). The initial offer price was EUR 29.00 per Addiko share *cum* dividend. The RBI Offer is a competing offer to the NLB Offer.

On 11 June 2026 and, subsequently, on 24 June 2026, NLB published an improvement to the NLB Offer in accordance with Section 15 ÜbG (the "**NLB Offer Improvement**" and together with the NLB Offer, the "**Improved NLB Offer**") and raised the offer price under the NLB Offer to initially EUR 33.50 *cum* dividend per Addiko share and, subsequently to EUR 37.00 *cum* dividend per Addiko share.

This supplementary statement by the Supervisory Board and the supplementary statement by the Management Board are published, *inter alia*, on the website of the Target Company (www.addiko.com) and on the website of the Austrian Takeover Commission (www.takeover.at).

2. SUPPLEMENTARY STATEMENT BY THE SUPERVISORY BOARD

The Management Board of the Target Company has prepared a supplementary statement on the RBI Offer against the background of the Improved NLB Offer. The supplementary statement by the Management Board does not repeat all aspects addressed in the Management Board Statement, but the supplementary statement (only) addresses the

Improved NLB Offer and (re)emphasizes certain material considerations.

The supplementary statement by the Management Board was thoroughly reviewed, extensively discussed and acknowledged by all members of the Supervisory Board at the meeting of the Supervisory Board on 25 June 2026.

After thorough examination and evaluation, the Supervisory Board concurs with the supplementary statement by the Management Board and fully supports it. The Supervisory Board has thus also resolved to amend its recommendation on the RBI Offer dated 24 May 2026, published on 27 May 2026 and to neither expressly recommend acceptance nor rejection of the RBI Offer to Addiko shareholders. The Supervisory Board refers to the statements and the summary assessment and amendment of the recommendation of the Management Board in section 2 of the supplementary statement by the Management Board.

The Supervisory Board additionally notes that in light of the changed circumstances, those members of the Supervisory Board who personally hold Addiko Shares now reserve the right to decide at a later point in time whether and when they may tender their personally held Addiko Shares into the RBI Offer or the NLB Offer.

Reference is made to the supplementary statements by the Management Board and the Supervisory Board on the Improved NLB Offer published separately on even date.

Ultimately, each Addiko shareholder must consider all relevant circumstances, their individual situation and their personal assessment of the future macroeconomic outlook, the Target Company, the value and share price of the Addiko Shares and the probability that the RBI Offer will be successful. Based on these factors, Addiko shareholders should individually decide whether and to what extent they accept the RBI Offer.

Vienna, this 25 June 2026

For the Supervisory Board of Addiko Bank AG

Mag. Dr. Kurt Pribil
(Chairman of the Supervisory Board)