

## Dr. Andreas H TUCZKA

Dr. Tuczka is an experienced banker with strong regulatory, capital markets and credit expertise. He started his career at Erste Bank, Vienna from where he moved to London to work for some of the world's leading investment banks advising mainly banks and financial services companies on large scale M&A, equity, bonds and loan financings.

As Lone Star's Head of European Financial Institutions he engineered the acquisition of IKB Deutsche Industriebank AG (a €50 billion total assets German SME bank) following the Global Financial Crisis in 2007/08.

Dr. Tuczka served on various boards of regulated banks and other companies.

Nov 2015-to date AEDC Capital; Vienna, London;

Co-Founder of AEDC Capital, an investor in financial services, distressed debt investments & FinTech in Europe; key investments include DDM Holding (where Dr.

Tuczka served as CEO from Sept 2017 to Feb 2018); omnio and AxFina;

Feb 2008 to Mar 2015 Lone Star Europe Acquisitions, London & Continental Europe

Head of European Financial Institutions, Managing Director; Senior Advisor;

Coverage of Continental European banks: over USD 1bn investments in banks and FIs

Sept 2004-Feb 2008 Citigroup, London

Investment Banking, Managing Director (December 2006)

Financial Institutions Group: Coverage of German and Austrian financial institutions

(banks and insurers) as well as private equity groups with FIG focus

July 2002-May 2004 ABN AMRO Bank, London

Investment Banking, Director in the Financial Institutions Group

July 1997-June 2002 SBC Warburg (taken-over by UBS), London

Investment Banking Division, Vice President (ECM / Financial Institutions Group)

Jan 1995-June 1997 Erste Bank, Vienna

Legal Department, later Legal Assistant to the Board

BOARD POSITIONS Current Positions:

Several mandates in unlisted group companies affiliated with AEDC Capital (OmniOne S.A., AxFina Holdings S.A.; TLNT S.A.; Aldridge Capital Partners GmbH; AEDC Capital Ltd)

Selected former roles in regulated companies (banks or financial services

companies): Deutsche Industriebank AG (Member of the Supervisory Board and the Executive Committee); Düsseldorfer Hypo AG (Member of the Supervisory Board); Thea Artemis Financial Solutions (Member of the Board of Directors)

EDUCATION

**Sept 1997 FSA, London,** Securities & Financial Derivatives Representative, (*SFDR*)

Nov 1996 University of Vienna, School of Laws: PhD (Dr.iur.) with distinction (Auszeichnung)

Thesis: "M&A between savings banks and joint stock corporations"

June 1997 Danube University Krems, Postgraduate studies of European Banking Law
April 1995 University of Vienna, School of Laws: *Master* of Laws (Mag.iur., April 1995)

May 1989 Bundesgymnasium Eisenstadt: Austrian Matura (A-Levels) with distinction (Auszeichnung)