

Share Buyback Programme 2023 Ended

Publication pursuant to § 7 para 4 in connection with § 7 para 2 Publication Regulation 2018

Vienna, 3 April 2024 - The Management Board of Addiko Bank AG resolved on 4 April 2023 to carry out a share buyback programme based on the authorisation resolution of the Annual General Meeting of 27 November 2020 pursuant to § 65 para 1 no 4 and no 8 Stock Corporation Act with a volume of up to 350,000 shares for a maximum amount of €3,205,625.

The Management Board of Addiko Bank AG hereby announces the **end of the share buyback programme on 29 March 2024** as the maximum period of one year since the ECB approval expired on this date.

Summary of the repurchase programme:

Total volume repurchased (number of shares)	229,584 shares
Shares repurchased as portion of the share capital	1.177%
Highest price per share	€18.55
Lowest price per share	€11.90
Weighted average price per share	€13.758
Total value of shares repurchased	€3,158,673.30
Completion of share buyback program	29 March 2024

The share repurchases under the share buyback programme 2023 was executed exclusively on the Vienna Stock Exchange by a credit institution which makes its decision concerning the timing of the purchases independently of the company and has to comply with the trading conditions pursuant to Article 3 Delegated Regulation (EU) 2016/1052.

Note pursuant to § 5 para 4 Publication Regulation 2018: The information to be published pursuant to §§ 6 and 7 Publication Regulation 2018 is published on the website of Addiko Bank AG <https://www.addiko.com/sharebuyback>.

Queries:

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About Addiko Group

Addiko Group is a specialist banking group focusing on providing banking products and services to Consumer and Small and Medium-sized Enterprises (SME) in Central and South-Eastern Europe (CSEE). The Group consists of Addiko Bank AG, the fully-licensed Austrian parent bank registered in Vienna, Austria, listed on the Vienna Stock Exchange and supervised by the Austrian Financial Market Authority and the European Central Bank, as well as six subsidiary banks, registered, licensed and operating in five CSEE countries: Croatia, Slovenia, Bosnia & Herzegovina (where it operates via two banks), Serbia and Montenegro. Through its six subsidiary banks, Addiko Group services as of 31 December 2023 approximately 0.9 million customers in CSEE using a well-dispersed network of 154 branches and modern digital banking channels.

Based on its strategy, Addiko Group has repositioned itself as a specialist Consumer and SME banking group with a focus on growing its Consumer and SME lending activities as well as payment services (its "focus areas"). It offers unsecured personal loan products for Consumers and working capital loans for its SME customers and is largely funded by retail deposits. Addiko Group's Mortgage business, Public and Large Corporate lending portfolios (its "non-focus areas") are subject of an accelerated run-down process, thereby providing liquidity and capital for the growth in its Consumer and SME lending.