

Share Buyback Programme 2023: 40th Interim Announcement

Publication pursuant to § 119 para 9 Stock Exchange Act 2018 in connection with § 7 Publication Regulation 2018 and Article 2 para 3 Delegated Regulation (EU) 2016/1052

Vienna, 16 January 2024 - In the course of the share buyback programme 2023 for shares of Addiko Bank AG (ISIN AT000ADDIK00) as announced on 6 April 2023, the following transactions were executed from 8 to 12 January 2024:

Date	Repurchased shares (purchase via the stock exchange)	Portion of the share capital per day	Portion of the share capital in total to date	Highest price per share in EUR	Lowest price per share in EUR	Weighted average price per share in EUR	Value of the repurchased shares in EUR
08.01.2024	1,640	0.0084%	0.8155%	13.600	13.400	13.5371	22,200.84
09.01.2024	697	0.0036%	0.8191%	13.550	13.500	13.5037	9,412.08
10.01.2024	1,797	0.0092%	0.8283%	13.500	13.400	13.4832	24,229.31
11.01.2024	1,789	0.0092%	0.8375%	13.700	13.550	13.6139	24,355.27
12.01.2024	663	0.0034%	0.8409%	13.650	13.600	13.6090	9,022.77
Total	6,586		0.8409%	13.700	13.400	13.5470	89,220.27

The share repurchases were executed exclusively on the Vienna Stock Exchange by a credit institution which makes its decision concerning the timing of the purchases independently of the company and has to comply with the trading conditions pursuant to Article 3 Delegated Regulation (EU) 2016/1052.

Note pursuant to § 5 para 4 Publication Regulation 2018: The information to be published pursuant to §§ 6 and 7 Publication Regulation 2018 shall be published on the website of Addiko Bank AG <https://www.addiko.com/sharebuyback>.

Queries:

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About Addiko Group

Addiko Group is a specialist banking group focusing on providing banking products and services to Consumer and Small and Medium-sized Enterprises (SME) in Central and South-Eastern Europe (CSEE). The Group consists of Addiko Bank AG, the fully-licensed Austrian parent bank registered in Vienna, Austria, listed on the Vienna Stock Exchange and supervised by the Austrian Financial Market Authority and the European Central Bank, as well as six subsidiary banks, registered, licensed and operating in five CSEE countries: Croatia, Slovenia, Bosnia & Herzegovina (where it operates via two banks), Serbia and Montenegro. Through its six subsidiary banks, Addiko Group services as of 30 September 2023 approximately 0.9 million customers in CSEE using a well-dispersed network of 154 branches and modern digital banking channels.

Based on its strategy, Addiko Group has repositioned itself as a specialist Consumer and SME banking group with a focus on growing its Consumer and SME lending activities as well as payment services (its "focus areas"). It offers unsecured personal loan products for Consumers and working capital loans for its SME customers and is largely funded by retail deposits. Addiko Group's Mortgage business, Public and Large Corporate lending portfolios (its "non-focus areas") are subject of an accelerated run-down process, thereby providing liquidity and capital for the growth in its Consumer and SME lending.