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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta042/26.03.2021/17:35) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:

Acquisition / disposal of instruments

3. Details of person subject to the notification obligation

Name: Erik Fällström

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

DDM INVEST III AG

5. Date on which threshold was crossed or reached

03.02.2021

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	9.90	9.99	19.90	19,500,000
Position of previous notification	9.90	9.99	19.90	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT000ADDIKOO	0	1,930,500	0.00	9.90
Total:		1,930,500		9.90

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
Conditional share purchase agreement	n.a.	n.a.	Physical	1,949,999	9.99
			Total:	1,949,999	9.99

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Erik Fällström				
2	Heracles PTC Limited on behalf of The Achilles Trust (Jersey)	1			
3	Rothesay Limited (Bahamas)	2			
4	DDM Group Finance S.A. (Luxembourg)	2,3			
5	DDM Holding AG (Switzerland)	4			
6	DDM Group AG (Switzerland)	5			
7	DDM Finance AB (Sweden)	6			
8	DDM Debt AB (publ) (Sweden)	7			
9	DDM INVEST III AG (Switzerland)	8	9.90	9.99	19.90

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

On 3 February 2021, DDM Invest III AG concluded a share purchase agreement for up to 1,949,999 (= 9.999995%) shares of Addiko Bank AG. This share purchase agreement is subject to the fulfilment of the condition precedent of the purchaser obtaining the relevant regulatory clearances. Both the purchaser and the seller have originally reserved their right to reduce the number of shares to be delivered by partially or entirely terminating this SPA until 26 March 2021.

On 24 March 2021, the purchaser and the seller agreed to prolongate this termination right until 3 May 2021. The other provisions of the share purchase agreement remain essentially unchanged.

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ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna

The logo for Addiko Bank, featuring the words "Addiko Bank" in a bold, red, sans-serif font.

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