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publication: 14.10.2020 18:25

source: http://adhoc.pressetext.com/news/1602692700683 keywords: Company / Voting rights / Addiko Bank AG

Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta043/14.10.2020/18:25) - Release of Announcement according to art. 135 section 2 BörseG Notification of Major Holdings

1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Christian Winkler

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

WINEGG Realitäten GmbH

5. Date on which threshold was crossed or reached

12.10.2020

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights of issuer |
|--|---|---|-------------------------------------|---|
| Resulting situation on the date on which threshold was crossed / reached | 6.84 | 0.00 | 6.84 | 19,500,000 |
| Position of previous notification | 4.54 | 2.37 | 6.92 | |

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

| ISIN code | absolute direct (Sec 130 BörseG 2018) | absolute indirect (Sec 133 BörseG 2018) | in % direct (Sec 130 BörseG 2018) | in % indirect (Sec 133 BörseG 2018) |
|--------------|--|---|--------------------------------------|--|
| AT000ADDIKO0 | 22,462 | 1,312,231 | 0.12 | 6.73 |
| Total: | | 1,334,693 | | 6.84 |

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| Type of instrument | Expiration Date | | Voting Rights Absolute | Voting Rights in % |
|--------------------|-----------------|--------|------------------------|--------------------|
| | | Total· | | |

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

| Type of | Expiration Date | Exercise Period | Physical /Cash | Voting Rights | Voting Rights in |
|------------|-----------------|-----------------|----------------|---------------|------------------|
| instrument | | | Settlement | Absolute | % |
| | | | Total: | | |

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both |
|-----|------------------------------|----------------------------|--------------------------|---|---------------|
| 1 | Christian Winkler | | 0.12 | | 0.12 |
| 2 | WINEGG Realitäten GmbH | 1 | 6.73 | | 6.73 |

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

Reference is made to the major holdings notifications from September 4th, 2020 and October 5th, 2020. The conditional share purchase agreement, conditional on the condition precedent, became legally effective and executed on October 12th, 2020.

WINEGG Realitäten GmbH sold a total of 14,200 shares in the period from September 8, 2020 to September 16, 2020. Since WINEGG held a total of 849,356 (so 4.36%) shares in Addiko Bank AG prior to the share purchase agreement of October 12, 2020, it now holds a total of 1,312,231 shares (thus 6.73%) and therefore crossed the 5 % threshold.

Christian Winkler, majority shareholder of WINEGG Realitäten GmbH, still holds 22,462 shares, i.e. 0.12% of the shares in Addiko Bank AG. (translated)

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stock exchanges: official trade in Vienna

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