Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta013/14.10.2020/08:25) - Release of Announcement according to art. 135 section 2 BörseG

Notification of Major Holdings

1. Issuer:
Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:
Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation
Name: Advent International Corporation
City and country of registered office: 1209 Orange Street, Wilmington, DE 19801, Delaware, USA - United States

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3
AI Lake (Luxembourg) S.à r.l.

5. Date on which threshold was crossed or reached
13.10.2020

6. Total positions

<table>
<thead>
<tr>
<th>% of voting rights attached to shares (total of 7.a.)</th>
<th>% of voting rights through instruments (total of 7.b.1 + 7.b.2)</th>
<th>total of both in % (7.a. + 7.b.)</th>
<th>total number of voting rights of issuer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resulting situation on the date on which threshold was crossed / reached</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Position of previous notification</td>
<td>4.75</td>
<td>0.00</td>
<td>4.75</td>
</tr>
</tbody>
</table>

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

<table>
<thead>
<tr>
<th>ISIN code</th>
<th>absolute direct (Sec 130 BörseG 2018)</th>
<th>absolute indirect (Sec 133 BörseG 2018)</th>
<th>in % direct (Sec 130 BörseG 2018)</th>
<th>in % indirect (Sec 133 BörseG 2018)</th>
</tr>
</thead>
<tbody>
<tr>
<td>AT000ADDIKO0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Total:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)
7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

<table>
<thead>
<tr>
<th>Type of instrument</th>
<th>Expiration Date</th>
<th>Exercise Period</th>
<th>Voting Rights Absolute</th>
<th>Voting Rights in %</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

<table>
<thead>
<tr>
<th>Type of instrument</th>
<th>Expiration Date</th>
<th>Exercise Period</th>
<th>Physical /Cash Settlement</th>
<th>Voting Rights Absolute</th>
<th>Voting Rights in %</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total:</td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

<table>
<thead>
<tr>
<th>No.</th>
<th>Name</th>
<th>Directly controlled by No.</th>
<th>Shares held directly (%)</th>
<th>Financial/other instruments held directly (%)</th>
<th>Total of both (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Advent International Corporation</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Advent International GPE VII LLC</td>
<td>1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>GPE VII GP-DE HoldCo LP</td>
<td>2</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>GPE VII GP S.à r.l.</td>
<td>3</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>GPE VII Luxembourg Funds</td>
<td>4</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Al Lake (Luxembourg) Holding S.à r.l.</td>
<td>5</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Al Lake (Luxembourg) Management S.à r.l.</td>
<td>6</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Al Lake (Luxembourg) S.à r.l.</td>
<td>7</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information
AI Lake (Luxembourg) S.à r.l. has sold a total of 1,969,500 shares in Addiko Bank AG in several tranches, representing 10.10% of the share capital of the same. A part of the disposals was completed on 13 October 2020, as a result of which the notification threshold of 4% was crossed.

emitter: Addiko Bank AG
Wipplingerstraße 34 / 4.OG
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Austria

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stock exchanges: official trade in Vienna

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