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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta019/13.10.2020/10:35) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:

Acquisition / disposal of instruments

3. Details of person subject to the notification obligation

Name: Erik Fällström

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

DDM INVEST III AG

5. Date on which threshold was crossed or reached

12.10.2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	9.90	0.00	9.90	19,500,000
Position of previous notification	9.90	10.10	20.00	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT000ADDIKOO	0	1,930,500	0.00	9.90
Total:		1,930,500		9.90

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Erik Fällström				
2	Heracles PTC Limited on behalf of The Achilles Trust (Jersey)	1			
3	Rothesay Limited (Bahamas)	2			
4	DDM Group Finance S.A. (Luxembourg)	2,3			
5	DDM Holding AG (Switzerland)	4			
6	DDM Group AG (Switzerland)	5			
7	DDM Finance AB (Sweden)	6			
8	DDM Debt AB (publ) (Sweden)	7			
9	DDM INVEST III AG (Switzerland)	8	9.90		9.90

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

On 30.03.2020, DDM INVEST III exercised a Call Option for acquisition of additional 10.10% shares in Addiko Bank AG.

The settlement is subject to regulatory clearance by the competent authorities including the ECB. A preliminary injunction granted to DDM INVEST III against Al Lake (Luxembourg) S.à r.l. that prohibited Al Lake (Luxembourg) S.à r.l. as option grantor to terminate the Call Option/SPA until and including 11.11.2020 was annulled. Thereupon, Al Lake (Luxembourg) S.à r.l. terminated the Call Option/SPA with effect 12.10.2020.

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ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna

The logo for Addiko Bank, featuring the words "Addiko Bank" in a bold, red, sans-serif font.

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