

publication: 02.10.2020 12:25
source: <http://adhoc.presstext.com/news/1601634300199>
keywords: Company / Voting rights / Addiko Bank AG

Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta015/02.10.2020/12:25) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:

Other reason

3. Details of person subject to the notification obligation

Name: Daniel Jelitzka

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH, FN 149039 a, Lehargasse 9/12, 1060 Wien

5. Date on which threshold was crossed or reached

01.10.2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	4.62	2.37	6.99	19,500,000
Position of previous notification	4.62	2.37	6.99	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT000ADDIKOO	16,300	884,250	0.08	4.53
Total:		900,550		4.62

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
Share Purchase Agreement	nA	nA	Physical	462,875	2.37
			Total:	462,875	2.37

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Daniel Jelitzka		0.08		0.08
2	Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH	1	4.53	2.37	6.90

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

Reference is made to the major holdings notification dated 2 September 2020 (published by the issuer on 3 September 2020). The following development is herewith notified:

Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH was informed that DDM INVEST III AG has been granted a preliminary injunction against AI Lake (Luxembourg) S.à r.l., according to which AI Lake (Luxembourg) S.à r.l. must not (i) terminate the call-option agreement regarding the purchase and acquisition of 10.10% of the outstanding shares in Addiko Bank AG between AI Lake (Luxembourg) S.à r.l. as option grantor and DDM INVEST III AG as offeree until and including 11 November 2020, and (ii) transfer the 10.10% of the outstanding shares in Addiko Bank AG held by AI Lake (Luxembourg) S.à r.l. totally or partially to any person other than DDM INVEST III AG prior to and including 11 November 2020.

AI Lake (Luxembourg) S.à r.l. did not consummate the conditional share purchase agreement dated 2 September 2020 on 1 October 2020. However, the conditional share purchase agreement dated 2 September 2020 is still valid. AI Lake (Luxembourg) S.à r.l. informed Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH that it will file an appeal against the preliminary injunction that it considers unfounded.

Shareholders of Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH are the natural persons Daniel Jelitzka, holding a 55% stake, and Mr. Reza Akhavan Aghdam, holding a 45% stake. Dr. Jelitzka therefore has controlling

influence. Mr. Reza Akhavan Aghdam holds 16,300 shares in Addiko Bank AG as of today.

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ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna

The logo for Addiko Bank, featuring the words "Addiko Bank" in a bold, red, sans-serif font.

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