

publication: 03.09.2020 12:15
source: <http://adhoc.presstext.com/news/1599128100194>
keywords: Company / Voting rights / Addiko Bank AG

Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta020/03.09.2020/12:15) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights
Change of Total Voting Rights

3. Details of person subject to the notification obligation

Name: Daniel Jelitzka

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH, FN 149039 a, Lehargasse 9/12, 1060 Wien

5. Date on which threshold was crossed or reached

02.09.2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	4.62	2.37	6.99	19,500,000
Position of previous notification	4.10	0.00	4.10	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT000ADDIKO0	16,300	884,250	0.08	4.53
Total:		900,550		4.62

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
Share Purchase Agreement	nA	nA	Physical	462,875	2.37
			Total:	462,875	2.37

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Daniel Jelitzka		0.08		0.08
2	Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH	1	4.53	2.37	6.90

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH as purchaser and Al Lake (Luxembourg) S.à r.l. as seller entered into a share purchase agreement regarding 462,875 shares in Addiko Bank AG held by Al Lake (Luxembourg) S.à r.l. today. This share purchase agreement is subject to the condition precedent that the call-option agreement regarding the purchase and acquisition of 10.10% of the outstanding shares in Addiko Bank AG between Al Lake (Luxembourg) S.à r.l. as option grantor and DDM INVEST III AG as offeree does not close until 30 September 2020.

Shareholders of Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH are the natural persons Daniel Jelitzka, holding a 55% stake, and Mr. Reza Akhavan Aghdam, holding a 45% stake. Dr. Jelitzka therefore has controlling influence. Mr. Reza Akhavan Aghdam holds 16,300 shares in Addiko Bank AG as of today. (translated)

emitter: Addiko Bank AG
Wipplingerstraße 34 / 4.OG
1010 Wien
Austria

contact person: Addiko Investor Relations Team

phone: +43 (0) 50232-3388

e-mail: investor.relations@addiko.com

website: www.addiko.com

ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna

The logo for Addiko Bank, featuring the words "Addiko Bank" in a bold, red, sans-serif font.

News transmitted by presstext.adhoc. The emitter is responsible for the content.