

publication: 08.05.2020 13:35
source: <http://adhoc.presstext.com/news/1588937700986>
keywords: Company / Voting rights / Addiko Bank AG

Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta021/08.05.2020/13:35) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Advent International Corporation

City and country of registered office: 1209 Orange Street, Wilmington, DE 19801, Delaware, USA - United States

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Al Lake (Luxembourg) S.à r.l.

5. Date on which threshold was crossed or reached

08.05.2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	10.10	0.00	10.10	19,500,000
Position of previous notification	18.75	0.00	18.75	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT000ADDIK00	0	1,969,500	0.00	10.10
Total:		1,969,500		10.10

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Advent International Corporation				
2	Advent International GPE VII LLC	1			
3	GPE VII GP-DE HoldCo LP	2			
4	GPE VII GP S.à r.l.	3			
5	GPE VII Luxembourg Funds	4			
6	Al Lake (Luxembourg) Holding S.à r.l.	5			
7	Al Lake (Luxembourg) Management S.à r.l.	6			
8	Al Lake (Luxembourg) S.à r.l.	7	10.10		10.10

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

For the avoidance of doubt, in the notification published on 30 April 2020, in section 8 (full chain of controlled undertakings), No. 3, "GPE VII GP-DE HoldCo LP" was erroneously referred to as "GPE VII, GP-DE LP".

emitter: Addiko Bank AG
Wipplingerstraße 34 / 4.OG
1010 Wien
Austria

contact person: Addiko Investor Relations Team

phone: +43 (0) 50232 2070

e-mail: investor.relations@addiko.com

website: www.addiko.com

ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna

The logo for Addiko Bank, featuring the words "Addiko Bank" in a bold, red, sans-serif font.

News transmitted by presstext.adhoc. The emitter is responsible for the content.