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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta054/30.04.2020/19:15) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Advent International Corporation

City and country of registered office: 1209 Orange Street, Wilmington, DE 19801, Delaware, USA - United States

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Al Lake (Luxembourg) S.à r.l.

5. Date on which threshold was crossed or reached

29.04.2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	18.75	0.00	18.75	19,500,000
Position of previous notification	26.70	0.00	26.70	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT000ADDIK00	0	3,655,833	0.00	18.75
Total:		3,655,833		18.75

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Advent International Corporation				
2	Advent International GPE VII LLC	1			
3	GPE VII, GP-DE LP	2			
4	GPE VII GP S.à r.l.	3			
5	GPE VII Luxembourg Funds	4			
6	Al Lake (Luxembourg) Holding S.à r.l.	5			
7	Al Lake (Luxembourg) Management S.à r.l.	6			
8	Al Lake (Luxembourg) S.à r.l.	7	18.75		18.75

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

Al Lake (Luxembourg) S.à r.l. has sold a total of 1,550,223 shares in Addiko Bank AG in two tranches, representing 7.95% of the share capital of the same. The disposals were completed on 29 April 2020.

For the avoidance of doubt, in the notification published on 10 March 2020, section 8 (full chain of controlled undertakings) erroneously included Advent International GPE VII LP (No. 5) instead of GPE VII, GP-DE LP (No. 3).

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ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna

The logo for Addiko Bank, featuring the words "Addiko Bank" in a bold, red, sans-serif font.

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