Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta015/24.04.2020/10:55) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:
Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

2. Reason for notification:
Acquisition / disposal of instruments

3. Details of person subject to the notification obligation
Name: Daniel Jelitzka

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3
Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -verwertung GmbH

5. Date on which threshold was crossed or reached
24.04.2020

6. Total positions

<table>
<thead>
<tr>
<th>% of voting rights</th>
<th>% of voting rights</th>
<th>total of both in %</th>
<th>total number of voting rights of issuer</th>
</tr>
</thead>
<tbody>
<tr>
<td>attached to shares (total of 7.a.)</td>
<td>through instruments (total of 7.b.1 + 7.b.2)</td>
<td>(7.a. + 7.b.)</td>
<td></td>
</tr>
</tbody>
</table>

Resulting situation on the date on which threshold was crossed / reached:

| 0.00 | 4.10 | 4.10 | 19,500,000 |

Position of previous notification:

| 0.00 | 0.00 | 0.00 | |

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

<table>
<thead>
<tr>
<th>ISIN code</th>
<th>absolute direct (Sec 130 BörseG 2018)</th>
<th>absolute indirect (Sec 133 BörseG 2018)</th>
<th>in % direct (Sec 130 BörseG 2018)</th>
<th>in % indirect (Sec 133 BörseG 2018)</th>
</tr>
</thead>
</table>

Total:

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018
7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

<table>
<thead>
<tr>
<th>Type of instrument</th>
<th>Expiration Date</th>
<th>Exercise Period</th>
<th>Voting Rights Absolute</th>
<th>Voting Rights in %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Share Purchase Agreement (AT000ADDIKO0)</td>
<td>30.04.2020</td>
<td>30.04.2020</td>
<td>800,000</td>
<td>4.10</td>
</tr>
<tr>
<td><strong>Total:</strong></td>
<td></td>
<td></td>
<td><strong>800,000</strong></td>
<td><strong>4.10</strong></td>
</tr>
</tbody>
</table>

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

<table>
<thead>
<tr>
<th>No.</th>
<th>Name</th>
<th>Directly controlled by No.</th>
<th>Shares held directly (%)</th>
<th>Financial/other instruments held directly (%)</th>
<th>Total of both (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Daniel Jelitzka</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -werwertung GmbH</td>
<td>1</td>
<td>4.10</td>
<td>4.10</td>
<td>4.10</td>
</tr>
</tbody>
</table>

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

The Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -werwertung GmbH has concluded a share purchase agreement for 4.1% shares in Addiko Bank AG. The SPA is expected to close by April 30, 2020.

Daniel Jelitzka and Mr. Reza Akhavan Aghdam are natural persons and hold a 55% and 45% stake of the buyer Dr. Jelitzka + Partner Gesellschaft für Immobilienberatung und -werwertung GmbH Dr. , therefore Dr. Jelitzka has the dominant influence.

(Translated)

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