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*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta008/05.03.2020/07:05) - Release of Announcement according to art. 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Advent International Corporation

City and country of registered office: 1209 Orange Street, Wilmington, DE 19801, Delaware, USA - United States

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Al Lake (Luxembourg) S.à r.l.

### 5. Date on which threshold was crossed or reached

04.03.2020

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
<b>Resulting situation on the date on which threshold was crossed / reached</b>	36.60	0.00	36.60	19,500,000
<b>Position of previous notification</b>	44.99	0.00	44.99	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT000ADDIK00	0	7,136,556	0.00	36.60
<b>Total:</b>		<b>7,136,556</b>		<b>36.60</b>

### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			<b>Total:</b>		

### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Advent International Corporation				
2	Advent International GPE VII LLC	1			
3	GPE VII GP S.à.r.l.	2			
4	GPE VII Luxembourg Funds	3			
5	Advent International GPE VII LP	4			
6	Al Lake (Luxembourg) Holding S.à r.l.	5			
7	Al Lake (Luxembourg) Management S.à r.l.	6			
8	Al Lake (Luxembourg) S.à r.l.	7	36.60		36.60

### 9. In case of proxy voting

Date of general meeting: N/A

## 10. Additional Information

Advent International Corporation, a U.S. Securities and Exchange Commission (SEC) registered corporation established under the laws of Delaware, previously held a participation interest equal to 77.83% of the share capital of AI Lake (Luxembourg) Holding S.à r.l., which indirectly held shares representing 44.99% of the share capital of Addiko Bank AG. The European Bank for Reconstruction and Development (EBRD) previously held a minority interest equal to 18.67% of the share capital of AI Lake (Luxembourg) Holding S.à r.l. Due to a reorganization EBRD has swapped its entire current stake in AI Lake (Luxembourg) Holding S.à r.l. for a pro rata number of shares in Addiko Bank AG. So on 4 March 2020, the participation interest held by EBRD in AI Lake (Luxembourg) Holding S.à r.l. has been fully redeemed by the latter and the relevant redemption price has been settled by transferring to EBRD 1,638,443 shares of Addiko Bank AG, representing 8.40% of the share capital of the same, to EBRD.

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ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna

The logo for Addiko Bank, featuring the words "Addiko Bank" in a bold, red, sans-serif font.

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