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*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta008/24.02.2020/09:20) - Release of Announcement according to art. 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of instruments

### 3. Details of person subject to the notification obligation

Name: Erik Fällström

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

DDM INVEST III AG

### 5. Date on which threshold was crossed or reached

21.02.2020

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0.00	20.00	20.00	19,500,000
Position of previous notification				

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
Total:				

#### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
SPA (AT000ADDIKO0)	26.03.2020	26.03.2020	1,930,500	9.90
Call Option	30.3.2020	21.02.2020 - 30.3.2020	1,969,500	10.10
		<b>Total:</b>	<b>3,900,000</b>	<b>20.00</b>

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			<b>Total:</b>		

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Erik Fällström				
2	Heracles PTC Limited on behalf of The Achilles Trust (Jersey)	1			
3	Rothesay Limited (Bahamas)	2			
4	DDM Group Finance S.A. (Luxembourg)	2,3			
5	DDM Holding AG (Switzerland)	4			
6	DDM Group AG (Switzerland)	5			
7	DDM Finance AB (Sweden)	6			
8	DDM Debt AB (publ) (Sweden)	7			
9	DDM INVEST III AG (Switzerland)	8		20.00	20.00

## 9. In case of proxy voting

Date of general meeting: N/A

## 10. Additional Information

DDM INVEST III AG entered into share purchase agreement regarding 9.9% in Addiko Bank AG. Closing of the SPA is expected until 24.03.2020. Further, DDM INVEST III AG holds a call option for additional 10.10% in Addiko Bank AG.

emitter: Addiko Bank AG  
Wipplingerstraße 34 / 4.OG  
1010 Wien  
Austria

contact person: Addiko Investor Relations Team

phone: +43 (0) 50232 2070

e-mail: investor.relations@addiko.com

website: www.addiko.com

ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna

The logo for Addiko Bank, featuring the words "Addiko Bank" in a bold, red, sans-serif font.

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