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*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## Addiko Bank AG: Release according to art. 135 section 2 BörseG

Vienna (pta036/16.07.2019/21:30) - Release of Announcement according to art. 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

Addiko Bank AG, Wipplingerstraße 34 / 4.OG, 1010 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights  
Acquisition / disposal of instruments

### 3. Details of person subject to the notification obligation

Name: Advent International Corporation

City and country of registered office: 1209 Orange Street, Wilmington, DE 19801, Delaware, USA - United States

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Al Lake (Luxembourg) S.à r.l.

### 5. Date on which threshold was crossed or reached

15.07.2019

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	44.99	5.00	49.99	19,500,000
Position of previous notification	100	0	100	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT000ADDIKO0	0	8,774,999	0.00	44.99

<b>Total:</b>		<b>8,774,999</b>		<b>44.99</b>
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#### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
Redemption claim from securities lending due to greenshoe option	12. August 2019		Both	975,000	5.00
			<b>Total:</b>	<b>975,000</b>	<b>5.00</b>

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Advent International Corporation				
2	Advent International GPE VII LLC	1			
3	GPE VII GP S.à.r.l.	2			
4	GPE VII Luxembourg Funds	3			
5	Advent International GPE VII LP	4			
6	Al Lake (Luxembourg) Holding S.à r.l.	5			

7	AI Lake (Luxembourg) Management S.à r.l.	6			
8	AI Lake (Luxembourg) S.à r.l.	7	44.99	5.00	49.99

### 9. In case of proxy voting

Date of general meeting: N/A

### 10. Additional Information

As of the date hereof, 78.4% of the shares in AI Lake (Luxembourg) S.à r.l. are ultimately controlled by Advent International Corporation, a U.S. Securities and Exchange Commission (SEC) registered corporation established under the laws of Delaware.

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ISIN(s): AT000ADDIKO0 (share)

stock exchanges: official trade in Vienna



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